

LOBBYING REPORT

Lobbying Disclosure Act of 1995 (Section 5) - All Filers Are Required to Complete This Page

1. Registrant Name ☒ Organization/Lobbying Firm ☐ Self Employed Individual

MERRILL LYNCH & CO, INC

2. Address ☐ Check if different than previously reported

Address1 1455 PENNSYLVANIA AVENUE, NW, SUITE 950 Address2

City WASHINGTON State DC Zip Code 20004 - Country USA

3. Principal place of business (if different than line 2)

City State Zip Code - Country

4a. Contact Name

b. Telephone Number c. E-mail

☐ International Number

STEVEN BERRY

(202) 661-7130 steven_berry@ml.com

5. Senate ID#

24965-00012

7. Client Name

☒ Self

☐ Check if client is a state or local government or instrumentality

MERRILL LYNCH & CO, INC

6. House ID#

313050000

TYPE OF REPORT

8. Year 2008

Q1 (1/1 - 3/31) ☒

Q2 (4/1 - 6/30) ☐

Q3 (7/1-9/30) ☐

Q4 (10/1 - 12/31) ☐

9. Check if this filing amends a previously filed version of this report ☐

10. Check if this is a Termination Report ☐

Termination Date

11. No Lobbying Issue Activity ☐

INCOME OR EXPENSES - YOU MUST complete either Line 12 or Line 13

12. Lobbying

INCOME relating to lobbying activities for this reporting period was:

Less than \$5,000 ☐

\$5,000 or more ☐ \$

Provide a good faith estimate, rounded to the nearest \$10,000, of all lobbying related income from the client (including all payments to the registrant by any other entity for lobbying activities on behalf of the client).

13. Organizations

EXPENSE relating to lobbying activities for this reporting period were:

Less than \$5,000 ☐

\$5,000 or more ☒ \$ \$ 1,300,000.00

14. REPORTING

Check box to indicate expense accounting method. See instructions for description of options.

☒ Method A. Reporting amounts using LDA definitions only

☐ Method B. Reporting amounts under section 6033(b)(8) of the Internal Revenue Code

☐ Method C. Reporting amounts under section 162(e) of the Internal Revenue Code

Signature Filed Electronically

Date 04/21/2008

Printed Name and Title Steven Berry - Managing Director

LOBBYING ACTIVITY. Select as many codes as necessary to reflect the general issue areas in which the registrant engaged in lobbying on behalf of the client during the reporting period. Using a separate page for each code, provide information as requested. Add additional page(s) as needed.

15. General issue area code (one per page)

16. Specific lobbying issues

H.R. 698 & S. 1356 - Industrial Loan Companies
H.R. 3010 & S. 1782 - Arbitration

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of, Federal Reserve System, Federal Deposit Insurance Commission (FDIC), Securities & Exchange Commission (SEC), White House Office

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	<input type="checkbox"/>
Janelle C. M.	Thibau		Director, Government Relations	<input type="checkbox"/>
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Steven Berry - Managing Director

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15. General issue area code

FIN

FINANCIAL INSTITUTIONS/INVESTMENTS/SECURITIES

(one per page)

16. Specific lobbying issues

H.R. 1443, H.R. 3010 & S. 1782 - makes arbitration clauses in consumer contracts unenforceable
S. 221 - abrogates arbitration agreements in farm product contracts
S. 1135 - amends arbitrations provided by contract
(no bill number) - fee-based accounts

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, Securities & Exchange Commission (SEC)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Janelle C. M.	Thibau		Director, Government Relations	<input type="checkbox"/>
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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16. Specific lobbying issues

H.R. 888 - business travel facilitation; H.R. 2942 - currency reform in China; H.R. 5724 - US-Colombia Trade Promotion Agreement; S. 1607 - exchange rate oversight; S. 1677 - exchange rates; S. 2830 - US-Colombia Free Trade Agreement; (no bill number) - FINSA Implementation

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of, Federal Reserve System, Commerce - Dept of (DOC), Commodity Futures Trading Commission (CFTC), Securities & Exchange Commission (SEC), U.S. Trade Representative (USTR), State - Dept of (DOS), White House Office

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	<input type="checkbox"/>
Janelle C. M.	Thibau		Director, Government Relations	<input type="checkbox"/>
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
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16. Specific lobbying issues

H.R. 6 - Energy Independence Security Act of 2007; H.R. 878 & S. 601 - broker reporting; H.R. 1509 & S. 940 - Subpart F; H.R. 2136, H.R. 2345 & S. 681 - tax shelters; H.R. 3970 - tax reform/corporate tax; H.R. 3996 - Temporary Tax Relief Act of 2007; H.R. 4912 - prepaid derivatives; H.R. 5351 & S. 1508 - energy tax credit extensions; S. 2 - minimum wage; S. 349 - small business tax issues; S. 2242 - alternative energy tax incentives; (no bill #) - regulations re. foreign tax credit & non-compulsory payments

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Treasury - Dept of, Internal Revenue Service (IRS), Executive Office of the President (EOP)

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Bruce E.	Thompson	Jr.	Managing Director, Government Relations	<input type="checkbox"/>
Janelle C. M.	Thibau		Director, Government Relations	<input type="checkbox"/>
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
Steven	Berry		Managing Director, Government Relations	<input checked="" type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

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15. General issue area code

ENG

ENERGY/NUCLEAR

(one per page)

16. Specific lobbying issues

H.R. 2419 - farm bill, CEA provisions; H.R. 2776 - renewable energy, climate change; H.R. 5351 - tax incentives for renewable energy; H.R. 5575 - coal generation emissions; S. 577 - oil and gas trading oversight; S. 2191 - climate change; S. 2555 - state control of GHG emissions; S. 2642 - renewable energy; S. 2821 - clean energy production incentives

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. HOUSE OF REPRESENTATIVES, U.S. SENATE, Commodity Futures Trading Commission (CFTC), Federal Energy Regulatory Commission (FERC), Treasury - Dept of

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Janelle C. M.	Thibau		Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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15. General issue area code

CPT

COPYRIGHT/PATENT/TRADEMARK

(one per page)

16. Specific lobbying issues

S. 1145 - patent reform

17. House(s) of Congress and Federal agencies

☐ Check if None

U.S. SENATE

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
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16. Specific lobbying issues

H.R. 5818, the Neighborhood Stabilization Act of 2008
H.R. 5830, the FHA Housing and Homeowner Retention Act

17. House(s) of Congress and Federal agencies ☐ Check if None

U.S. SENATE, U.S. HOUSE OF REPRESENTATIVES

18. Name of each individual who acted as a lobbyist in this issue area

First Name	Last Name	Suffix	Covered Official Position (if applicable)	New
Steven	Berry		Managing Director, Government Relations	<input checked="" type="checkbox"/>
Louis A.	Costantino	Jr.	Director, Government Relations	<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>
				<input type="checkbox"/>

19. Interest of each foreign entity in the specific issues listed on line 16 above ☒ Check if None

Printed Name and Title Steven Berry - Managing Director

Information Update Page - Complete ONLY where registration information has changed.

20. Client new address

Address

CityStateZip Code - Country

21. Client new principal place of business (if different than line 20)

CityStateZip Code - Country

22. New General description of client's business or activities

LOBBYIST UPDATE

23. Name of each previously reported individual who is no longer expected to act as a lobbyist for the client

1	First Name	Last Name	Suffix	3	First Name	Last Name	Suffix
	Richard	Gordon					
2				4			

ISSUE UPDATE

24. General lobbying issue that no longer pertains

AFFILIATED ORGANIZATIONS

25. Add the following affiliated organization(s)

Internet Address:

Name	Address	Principal Place of Business (city and state or country)
	Street Address	
	CityState/Province Zip Country	City
		StateCountry
		City
		StateCountry

26. Name of each previously reported organization that is no longer affiliated with the registrant or client

123

FOREIGN ENTITIES

27. Add the following foreign entities

Name	Address	Principal place of business (city and state or country)	Amount of contribution for lobbying activities	Ownership percentage in client
	Street Address			
	CityState/Province Country	City		%
		StateCountry		

28. Name of each previously reported foreign entity that no longer owns, or controls, or is affiliated with the registrant, client or affiliated organization

135

246